

COMMITTEE WORK PRODUCT

Attached is a discussion draft of a Statement of Guidance Regarding Management Data and Information. This document is a work product of the Committee on Management Data and Information. It is being distributed to provide full participation from the CAS membership in comments, discussion, and analysis of these guidelines.

The purpose of the document is to begin to address the educational needs of actuaries that are involved in non-traditional actuarial work, i.e. underwriting, claims, computer systems, marketing, etc. The collection and reporting of management information crosses the boundaries of the various insurance company functions, and a significant void currently exists in CAS literature in this area.

Please review this discussion draft carefully. It is important to raise comments about any items which are not covered within the statement, items which require further clarification, or any areas of disagreement. Comments and questions should be addressed to:

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